

DER

✓ RETAIN

David E. Rice , U. S. BANKRUPTCY JUDGE

Evidentiary Hrg: Y N
Exhibits Filed: Y N

PROCEEDING MEMO - CHAPTER 11

Date: 06/09/2017 Time: 01:30

CASE: 16-19745 Novation Companies, Inc., and 2114 Central, LLC

Adam H. Friedman and Daniel Joseph Zeller and Joel I. Sher and Thomas J. Fleming representing Novation Companies, Inc., (Debtor)

Joel I. Sher representing NovaStar Mortgage LLC (Jointly Administered Debtor)

Joel I. Sher representing NovaStar Mortgage Funding Corporation (Jointly Administered Debtor)

Joel I. Sher representing 2114 Central, LLC (Jointly Administered Debtor)

Hugh M. (UST) Bernstein and Katherine A. (UST) Levin representing US Trustee - Baltimore (U.S. Trustee)

Jason W. Harbour and Nathan Kramer and Thomas Clinton Goodhue and Tyler P. Brown representing Creditors' Committee (Creditor Committee)

Irving Edward Walker and Mark T. Tsukerman representing Oberon Securities, LLC (Other Party)

(no aty) Paul W. Smith (Other Party)

(no aty) National Economic Research Associates, Inc (Other Party)

(no aty) Paul J. Laurin (Other Party)

[486] Second Amended Chapter 11 Plan Filed by NovaStar Mortgage LLC, Novation Companies, Inc., (related document(s) 396 Amended Chapter 11 Plan filed by Debtor Novation Companies, Inc., Jointly Administered Debtor NovaStar Mortgage LLC).

MOVANT : Novation Companies, Inc., NovaStar Mortgage LLC BY J Sher J Sher T Fleming A Friedman D Zeller

PLAN/DISCLOSURE STATEMENT DISPOSITIONS:

Approved _____ Denied Approval _____ Deadline to file Amended D/S _____

Other _____

Confirmed _____ as modified by _____

Denied Confirmation _____ with leave to amend by _____

Other _____

DISPOSITIONS:

Granted _____ Denied _____ Withdrawn _____ Consent _____ Default _____ Under Adv. _____

Moot _____ Dismissed _____ Relief by Operation of Law (no order req.) _____

Continued to: _____

DECISION:

- | | |
|---|---|
| <input type="checkbox"/> Signed by Court | <input type="checkbox"/> Filed by Counsel |
| <input type="checkbox"/> To be prepared by: | |
| <input type="checkbox"/> Movant's counsel | <input type="checkbox"/> Court |
| <input type="checkbox"/> Respondent's counsel | <input type="checkbox"/> Other _____ |

NOTES:

REVISED PROPOSED CONFIRMATION ORDER
TO BE SUBMITTED PER TERMS STATED
ON THE RECORD.